

RenoValue – Valuation Roundtable

WBCSD EEB Laboratory Roundtable

June 11, 2014 - 9h00 -12h00 at the Westin



Chair: RICS on behalf of RenoValue

Scope

The use of property valuation is an essential aspect of the property lifecycle. Incorporating energy efficiency and renewable energy considerations into valuation practice is essential to raise awareness on the value of investing in energy efficiency (EE) and renewable energy (RE) installations amongst prospective buyers, sellers, lenders and investors. Being able to demonstrate the business case to these built environment stakeholders is a necessary prerequisite to accelerating the market transition towards sustainable buildings in Europe.

Objective

The objectives of this roundtable are to:

- Create an understanding of the impact that energy efficiency and renewable energy building features have on property value in Poland
- Review of availability of data sources, quality and information flows along the value chain (i.e. transaction data, market data, physical building characteristics, energy performance data, etc.)
- Define training needs for valuation professionals in Poland
- Create a 'wish list' from a wider built environment stakeholder community, including the client perspective regarding future valuation reports and risk assessment

Agenda

1. Welcome and Tour de Table (Ursula Hartenberger, RICS)	9:00
2. Market Snapshot Poland	9:30
Impact of energy efficiency and renewable energy building features on value	
3. Review of availability of data sources	10:00
Quality and information flows along the value chain (i.e. transaction data, market data, physical building characteristics, energy performance data, etc.)	
4. Feedback from the value chain regarding training needs for valuation professionals	11:00
5. 'Wish list' from a wider built environment stakeholder community, including the client perspective regarding future valuation reports and risk assessment	11:30
6. Summary and Next Steps (Ursula Hartenberger, RICS/RenoValue)	12:00

Current list of participants

Maciej Wojcikiewicz	CBRE
Andrzej Rajkiewicz	NAPE
Ursula Hartenberger	RICS
David Lorenz	KIT (Karlsruhe Institute of Technology)
Frederek Lesire	RICS
Sander Scheurwater	RICS
James Scoular	CBRE
Joanna Wis	CDP
Wioletta Bratoszewska	HSBC
Artur Niski	ING
Włodzimierz Skonieczny	ING
Przemysław Lachmaniuk	IVG
Andrzej Mistowski	Pekao S.A.
Huber Manturzyk	Aareal
Bartłomiej Wcisło	Aareal
Karol Skiba	Peaksid
Leszek Latko	Berlin Hyp
Małgorzata Skąpska	Polish Federation of Assets Valuers Associations
Wojciech Pastwa	Polish Federation of Assets Valuers Associations
Alojzy Kiziniewicz	Polish Federation of Assets Valuers Associations
Monika Nowakowska	Polish Federation of Assets Valuers Associations
Piotr Kazimierzczak	Foundation of Co-operative Banking Development
Joanna Rucińska	NAPE
Marcin Malinowski	Architect, AID Architecture and Integrated Design Ltd.
Piotr Bartkiewicz	Warsaw University of Technology
David Brodersen	Heitman Financial
Magdalena Stretton	Gleeds
Dariusz Zgorzelski	Ecoville
Maria Dreger	Rockwool
Bogdan Ślę	Philips
Dominik Krajewski	Roger Preston Polska
Jonathan Cohen	Colliers
Ewa Kowalska-Ocneanu	WSP Polska
Adrian Karczewicz	Skanska
Pawlak Bogusław	Vicar Development
Bolesław Meluch	Związek Banków polskich (Union of Polish Banks)
Tomasz Gryn	Związek Banków polskich (Union of Polish Banks)
Piotr Brzozowski	Nordea
Olaf Zakrzewski	Nordea